PCS
Workfile Selector Header
Screen

New Features 4.0
for
CC 3.0  to CC 4.0

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Business Information
Management Systems
Acknowledgments

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Overview

In this release, the PCS Workfile Selector Header screen has been modified to fully display all of the column information rather than concatenating some of the information.

In additional, filter options have been expanded to give improve efficiency.
They are in the F-Filter and the G-Guided Filter actions.

New Feature 1

The PCS Workfile Selector Header screen has been modified to fully display all of the column information rather than concatenating some of the information.

Also, the Item field has been changed to Invoice.

Version 3.0 screen

Version 4.0 screen

Continued on Next Page
**New Feature 2**

The F-Filter has been modified to allow users to specify a range for the filter.

The modified filter allows you to:
- Specify the operator for the filter such as include, exclude, and between (range)
- Use multiple character alpha filters
- Filter by more than one parameter using either "and" or "or"
- Filter on any available column.

The columns are:
- Invoice
- Name
- MRN
- Cur Bal
- Last Act
- Ini
- Beg Bal
- SGRP
- GRP
- Stat
- Entered
- Method
- Patient Phone

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### Scenario A on Next Page
Scenario A

Filter for Current Balance (Cur Bal) between 0.00 and 500:

In Version 4.0

The Filter
Cur Bal > 0.00 and
Cur Bal < 501.00

The Filter criteria

Cur Bal Column

Filter Screen

The Results
Only balances between $0.01 and less than $501.00 current balance are displayed.

From the screen above, the $570 current balance, all the $0.00 balance invoices and the credit balance invoice are not displayed. Only the invoices that qualify are displayed on the screen.

Results Screen

Scenario B on Next Page
Scenario B

Filter for all Patients with “A” Last Name

In Version 4.0

The Filter
Name > AAA and
Name < BAA

Filter Screen

The Filter criteria

Name Column

Results Screen

The Results

Only patients with last names beginning with the letter A display.

From the screen above, all the patient’s whose last names do not begin with the letter A are not included in the filtered display.
New Feature 3

The G-Guided Filter option has been added to allow users greater flexibility in filtering PCS workfiles.

Note: The Item Name field filters on either the invoice number or the name.